**Market Notice**

**Date: 26 March 2014**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKC04”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 28 March 2014 under its **Domestic Medium Term Note Programme** dated **4 May 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 1,395,000,000.00

**Bond Code** VKC04

**Nominal Issued** R 225,000,000.00

**Issue Price** 100%

**Coupon** 6.375% (3 Month JIBAR as at 25 March 2014 of 5.725% plus 65 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 27 March 2015

**Books Close** 18 June 2014, 18 September 2014, 18 December 2014, 17 March 2015

**Interest Payment Date(s)** 28 June 2014, 28 September 2014, 28 December 2014, 27 March 2015

**Last Day to Register** By 17:00 on 17 June 2014, 17 September 2014, 17 December 2014, 16 March 2015

**Issue Date** 28 March 2014

**Date Convention** Modified Following

**Interest Commencement Date** 28 March 2014

**First Interest Payment Date** 28 June 2014

**ISIN No.** ZAG000114414

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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